

# CELANESE CORP Reported by

## BLACKSTONE CAPITAL PARTNERS CAYMAN IV LP

#### FORM 3

(Initial Statement of Beneficial Ownership)

### Filed 01/20/05 for the Period Ending 01/19/05

Address 222 W. LAS COLINAS BLVD., SUITE 900N

IRVING, TX, 75039-5421

Telephone 972-443-4000

CIK 0001306830

Symbol CE

SIC Code 2820 - Plastic Material, Synthetic Resin/Rubber, Cellulos (No Glass)

Industry Commodity Chemicals

Sector Basic Materials

Fiscal Year 12/31



## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0104 Estimated average burden hours per response... 0.5

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *		2. Date of Event Requiring Statement (MM/DD/YYYY)			3. Issuer Name and Ticker or Trading Symbol						
BLACKSTONE MANAGEMENT ASSOCIATES CAYMAN IV LP	Γ	1/19/2005			Celanese CORP [CE]						
(Last) (First) (Middle)	4. Relat	ionship of l	Reporti	ng Per	son(s) to Issuer (	Check all applic	able)				
C/O THE BLACKSTONE  GROUP, 345 PARK AVENUE  Director  Officer (give			title below)		X 10% Owner Other (specify below)						
(Street)  NEW YORK, NY 10154  (City) (State) (Zip)		5. If Amendment, Date Original Filed (MM/DD/Y			6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person  X Form filed by More than One Reporting Person						
Table I - Non-Derivative Securities Beneficially Owned											
1.Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)					
Series B common stock, par value \$0.0001 per share			4	57051	1899	I	See footnotes	(1) (2) (3) (4) (5) (6) (7)			
Series B common stock, par value \$0.0001 per share				3956	714	I	See footnotes	(1) (2) (3) (4) (5) (6) (7)			
Series B common stock, par value \$0.0001 per share				31018	3837	I	See footnotes	(1) (2) (3) (4) (5) (6) (7)			
Table II - Derivative Securities Beneficially Owned ( e.g. , puts, calls, warrants, options, convertible securities)											
1. Title of Derivate Security (Instr. 4)  2. Date Exercisable and Expiration Date (MM/DD/YYYY)			3. Title and An Securities Und Derivative Sec (Instr. 4)		Inderlying Security	4. Conversion or Exercise Price of Derivative	n 5. Ownership Form of Derivative Security: Direct (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)			
	Date Exercisable	te Expiration Date		Title Amount or Number o Shares		Security	Indirect (I) (Instr. 5)				

#### **Explanation of Responses:**

- (1) The 92,027,450 shares of Celanese Corporation's Series B common stock reported as beneficially owned in the above table reflects the 152.772947 for one common stock split, expected to be effected immediately after the consummation of the initial public offering by Celanese Corporation.
- (2) Blackstone Capital Partners (Cayman) Ltd. 1 ("Cayman 1"), Blackstone Capital Partners (Cayman) Ltd. 2 ("Cayman 2") and Blackstone Capital Partners (Cayman) Ltd. 3 ("Cayman 3" and, collectively with Cayman 1 and Cayman 2, the "Cayman Entities") respectively own 57,051,899, 3,956,714 and 31,018,837 shares of the Series B common stock reported as beneficially owned in the above table. Blackstone Capital Partners (Cayman) IV L.P. ("BCP IV") owns 100% of Cayman 1. Blackstone Family Investment Partnership (Cayman) IV-A L.P. ("BFIP") and Blackstone Capital Partners (Cayman) IV-A L.P. ("BCP IV-A") collectively own 100% of Cayman 2. Blackstone Chemical Coinvest Partners (Cayman) L.P. ("BCCP" and, collectively with BCP IV, BFIP and BCP IV-A, the "Blackstone Funds") owns 100% of Cayman 3. Each of the Blackstone Funds may be deemed to be the beneficial owner of the shares of Series B common stock held by the Cayman Entities (continued on footnote 3)
- (3) (continued from footnote 2) owned by such Blackstone Funds. Blackstone Management Associates (Cayman) IV L.P. ("BMA") is the general partner of each of the Blackstone Funds and, therefore, may be deemed to be the beneficial owner of the shares of Series B common stock held by the Cayman Entities. Blackstone LR Associates (Cayman) IV Ltd. ("BLRA") is the general partner of BMA and may, therefore, be deemed to be the beneficial owner of the shares of Series B common stock held by the Cayman Entities.
- (4) Messrs. Peter G. Peterson and Stephen A. Schwarzman are directors and controlling persons of BLRA and, as such, may be deemed to share beneficial ownership of the shares of Series B common stock held by the Cayman Entities.

- (5) Due to the electronic system's limitation of 10 Reporting Persons per joint filing, this statement is being filed in duplicate.
- (6) Information with respect to each of the Reporting Persons is given solely by such Reporting Persons, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.
- (7) Pursuant to Rule 16a-1(a)(4) of the Securities Exchange Act of 1934, as amended, each of the Reporting Persons, other than the Cayman Entities, herein states that this filing shall not be deemed an admission that he or it is the beneficial owner of any of the shares of Series B common stock covered by this Statement. Each of BLRA, BMA, Messrs. Peter G. Peterson and Stephen A. Schwarzman disclaims beneficial ownership of the Series B common stock, except to the extent of its or his pecuniary interest in such shares of Series B common stock.

**Reporting Owners** 

Panarting Owner Name / Address	Relationships				
Reporting Owner Name / Address	Director	10% Owner	Officer	Other	
BLACKSTONE MANAGEMENT ASSOCIATES CAYMAN IV LP					
C/O THE BLACKSTONE GROUP		X			
345 PARK AVENUE		Λ			
NEW YORK, NY 10154					
BLACKSTONE CAPITAL PARTNERS CAYMAN IV LP					
C/O THE BLACKSTONE GROUP		X			
345 PARK AVENUE					
NEW YORK, NY 10154					
BLACKSTONE FAMILY INVESTMENT PARTNERSHIP CAYMAN IV-A LP					
C/O THE BLACKSTONE GROUP 845 PARK AVENUE		X			
NEW YORK, NY 10154					
BLACKSTONE CAPITAL PARTNERS CAYMAN IV- A LP					
C/O THE BLACKSTONE GROUP 345 PARK AVENUE		X			
NEW YORK, NY 10154					
Blackstone Chemical Coinvest Partners (Cayman) L.P.					
C/O THE BLACKSTONE GROUP 345 PARK AVENUE		X			
NEW YORK, NY 10154					

#### **Signatures**

/s/ Robert L. Friedman, Director of Blackstone LR Associates (Cayman) IV Ltd. (See signatures of other Reporting Persons attached as Exhibit 99.1)				
** Signature of Reporting Person	Date			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

#### **Joint Filer Information**

Date of Event Requiring Statement: January 19, 2005

Issuer Name and Ticker or

Trading Symbol: Celanese Corporation (CE)

Designated Filer: Blackstone Management Associates (Cayman)

IV L.P.

Other Joint Filers:

Blackstone Capital Partners (Cayman) IV L.P., Blackstone Family Investment Partnership (Cayman) IV-A L.P., Blackstone Capital Partners (Cayman) IV-A L.P., Blackstone Chemical Coinvest Partners (Cayman) L.P.

Addresses:

The principal business address of each of the Joint Filers above is c/o The Blackstone Group, 345 Park Avenue, New York, New York 10154

Signatures:

Blackstone Capital Partners (Cayman) IV L.P.

By: Blackstone Management Associates IV (Cayman) L.P., its general partner

By:/s/ Robert L. Friedman
----Name: Robert L. Friedman

Title: Director

Blackstone Family Investment Partnership (Cayman) IV-A L.P.

By: Blackstone Management Associates IV (Cayman) L.P., its general partner

By: Blackstone LR Associates (Cayman) IV Ltd., its general partner

By:/s/ Robert L. Friedman
----Name: Robert L. Friedman

Title: Director

Blackstone Capital Partners (Cayman) IV-A L.P.

By: Blackstone Management Associates IV (Cayman) L.P., its general partner

By: Blackstone LR Associates (Cayman) IV Ltd., its general partner

By:/s/ Robert L. Friedman

Name: Robert L. Friedman

Title: Director

Blackstone Chemical Coinvest Partners (Cayman) L.P.

By: Blackstone Management Associates IV (Cayman) L.P., its general partner

By: Blackstone LR Associates (Cayman) IV Ltd., its general partner

By:/s/ Robert L. Friedman

Name: Robert L. Friedman

Title: Director