

# **CELANESE CORP**

# Reported by

# **BLACKSTONE CAPITAL PARTNERS CAYMAN IV LP**

# FORM 4

(Statement of Changes in Beneficial Ownership)

# Filed 04/08/05 for the Period Ending 04/07/05

Address	222 W. LAS COLINAS BLVD., SUITE 900N
	IRVING, TX, 75039-5421
Telephone	972-443-4000
CIK	0001306830
Symbol	CE
SIC Code	2820 - Plastic Material, Synthetic Resin/Rubber, Cellulos (No Glass)
Industry	Commodity Chemicals
Sector	Basic Materials
Fiscal Year	12/31

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[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup>	2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer
BLACKSTONE MANAGEMENT	Celanese CORP [ CE ]	(Check all applicable)
ASSOCIATES CAYMAN IV LP		Director X 10% Owner
(Last) (First) (Middle)	3. Date of Earliest Transaction (MM/DD/YYYY)	Officer (give title below) Other (specify below)
C/O THE BLACKSTONE GROUP, 345	4/7/2005	
PARK AVENUE		
(Street)	4. If Amendment, Date Original Filed (MM/DD/YYYY)	6. Individual or Joint/Group Filing (Check Applicable Line)
NEW YORK, NY 10154		Form filed by One Reporting Person X Form filed by More than One Reporting Person
(City) (State) (Zip)		_ A _ round field by whole than One Reporting Person

#### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	(Instr. 8)					5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form:	<ol> <li>Nature of Indirec Beneficial</li> </ol>
			Code	v	Amount	(A) or (D)	Price		Direct (D) or Indirect (I) (Instr. 4)	
Series A common stock, par value \$0.0001 per share	4/7/2005		С <u>(1)</u>		57051899 <u>(1)</u>	А	\$0	61357578	I	See footnotes (1) (2) (3) (4) (5) (6) (7)
Series A common stock, par value \$0.0001 per share	4/7/2005		С <u>(1)</u>		3956713	A	\$0 (1)	4255324	I	See footnotes (1) (2) (3) (4) (5) (6) (7)
Series A common stock, par value \$0.0001 per share	4/7/2005		C (1)		31018837	A	\$0 (1)	33359813	I	See footnotes (1) (2) (3) (4) (5) (6) (7)

#### Table II - Derivative Securities Beneficially Owned ( e.g. , puts, calls, warrants, options, convertible securities)

1. Title of Derivate	2.	3. Trans.	3A. Deemed	4. Trans. C						7. Tit	le and Amount of	8. Price of	9. Number of	10.	11. Nature
Security	Conversion	Date	Execution	(Instr. 8)		Derivative Securities		Expiration Date		Securities Underlying		Derivative	derivative	Ownership	of Indirect
(Instr. 3)	or Exercise		Date, if any			Acquired (	A) or			Deriv	ative Security	Security	Securities	Form of	Beneficial
	Price of		-			Disposed o	f (D)			(Instr	3 and 4)	(Instr. 5)	Beneficially	Derivative	Ownership
	Derivative					(Instr. 3, 4	and 5)						Owned	Security:	(Instr. 4)
	Security												Following	Direct (D)	
	-							Date	Expiration		Amount or Number of Shares		Reported	or Indirect	
								Exercisable	Date	Title	Shares		Transaction(s)	(I) (Instr.	
				Code	V	(A)	(D)						(Instr. 4)	4)	

#### **Explanation of Responses:**

- (1) Represents shares of Series A common stock issued upon a mandatory conversion of all shared of Series B common stock pursuant to the certificate of incorporation of Celanese Corporation which conversion is exempt under Rule 16b-6(b) under the Securities Exchange Act of 1934, as amended (the "Exchange Act").
- (2) Blackstone Capital Partners (Cayman) Ltd. 1 ("Cayman 1"), Blackstone Capital Partners (Cayman) Ltd. 2 ("Cayman 2") and Blackstone Capital Partners (Cayman) Ltd. 3 ("Cayman 3" and, collectively with Cayman 1 and Cayman 2, the "Cayman Entities"), respectively own 61,357,578, 4,255,324 and 33,359,813 shares of the Series A common stock reported as beneficially owned in the above table. Blackstone Capital Partners (Cayman) IV L.P. ("BCP IV") owns 100% of Cayman 1. Blackstone Family Investment Partnership (Cayman) IV-A L.P. ("BFIP") and Blackstone Capital Partners (Cayman) IV-A L.P. ("BCP IV-A") collectively own 100% of Cayman 2. Blackstone Chemical Coinvest Partners (Cayman) L.P. ("BCCP" and, collectively with BCP IV, BFIP and BCP IV-A, the "Blackstone Funds") owns 100% of Cayman 3.
- (3) Each of the Blackstone Funds may be deemed to be the beneficial owner of the shares of Series A common stock held by the Cayman Entities owned by such Blackstone Funds. Blackstone Management Associates (Cayman) IV L.P. ("BMA") is the general partner of each of the Blackstone Funds and, therefore, may be deemed to be the beneficial owner of the shares of Series A common stock held by the Cayman Entities. Blackstone LR Associates (Cayman) IV Ltd. ("BLRA") is the general partner of BMA and may, therefore, be deemed to be the beneficial owner of the shares of Series A common stock held by the Cayman Entities.

- (4) Messrs. Peter G. Peterson and Stephen A. Schwarzman are directors and controlling persons of BLRA and, as such, may be deemed to share beneficial ownership of the shares of Series A common stock held by the Cayman Entities.
- (5) Due to the electronic system's limitation of 10 Reporting Persons per joint filing, this statement is being filed in duplicate.
- (6) Information with respect to each of the Reporting Persons is given solely by such Reporting Persons, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.
- (7) Pursuant to Rule 16a-1(a)(4) of the Exchange Act, each of the Reporting Persons, other than the Cayman Entities, herein states that this filing shall not be deemed an admission that he or it is the beneficial owner of any of the shares of Series A common stock covered by this Statement. Each of BLRA, BMA, Messrs. Peter G. Peterson and Stephen A. Schwarzman disclaims beneficial ownership of the Series A common stock, except to the extent of its or his pecuniary interest in such shares of Series A common stock.

#### **Reporting Owners**

porting Owner Name / Address		Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
BLACKSTONE MANAGEMENT ASSOCIATES CAYMAN IV LP C/O THE BLACKSTONE GROUP 345 PARK AVENUE NEW YORK, NY 10154		x					
BLACKSTONE CAPITAL PARTNERS CAYMAN IV LP BLACKSTONE GROUP 345 PARK AVE NEW YORK, NY 10154		x					
BLACKSTONE FAMILY INVESTMENT PARTNERSHIP CAYMAN IV-A LP BLACKSTONE GROUP 345 PARK AVE NEW YORK, NY 10154		X					
BLACKSTONE CAPITAL PARTNERS CAYMAN IV- A LP BLACKSTONE GROUP 345 PARK AVE NEW YORK, NY 10154		X					
Blackstone Chemical Coinvest Partners (Cayman) L.P. C/O THE BLACKSTONE GROUP 345 PARK AVENUE NEW YORK, NY 10154		X					

#### Signatures

4/8/2005

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

, Director

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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#### **Joint Filer Information**

### Date of Event Requiring

## Statement: April 7, 2005

### Issuer Name and Ticker or

Trading Symbol:	Celanese Corporation (CE)					
Designated Filer:	Blackstone Management Associates (Cayman) IV L.P.					
Other Joint Filers:	Blackstone Capital Partners (Cayman) IV L.P., Blackstone Family Investment Partnership (Cay IV-A L.P., Blackstone Capital Partners (Cayma IV-A L.P., Blackstone Chemical Coinvest Partners (Cayman) L.P.					
Addresses:	The principal business address of each of the Joint Filers above is c/o The Blackstone Grou 345 Park Avenue, New York, New York 10154					
Signatures:	Blackstone Capital Partners (Cayman) IV L.P.					
	By: Blackstone Management Associates (Caymar IV L.P., its general partner	ı)				
	By: Blackstone LR Associates (Cayman) 1 Ltd., its general partner	EV				
	By: /s/ Robert L. Friedman					
	Name: Robert L. Friedman Title: Director					
	Blackstone Family Investment Partnership (Cayman) IV-A L.P.					
	By: Blackstone Management Associates (Caymar IV L.P., its general partner	(ב				
	By: Blackstone LR Associates (Cayman) 1 Ltd., its general partner	EV				
	By: /s/ Robert L. Friedman					
	Name: Robert L. Friedman Title: Director					

Blackstone Capital Partners (Cayman) IV-A L.P.

- By: Blackstone Management Associates (Cayman) IV L.P., its general partner
  - By: Blackstone LR Associates (Cayman) IV Ltd., its general partner
  - By: /s/ Robert L. Friedman Name: Robert L. Friedman Title: Director
- Blackstone Chemical Coinvest Partners (Cayman) L.P.
- By: Blackstone Management Associates (Cayman) IV L.P., its general partner
  - By: Blackstone LR Associates (Cayman) IV Ltd., its general partner
  - By: /s/ Robert L. Friedman Name: Robert L. Friedman Title: Director