

CELANESE US HOLDINGS LLC

Filed by
CELANESE CORP

FORM FWP

(Free Writing Prospectus - Filing under Securities Act Rules 163/433)

Filed 05/02/11

Address	222 W. LAS COLINAS BLVD., SUITE 900N IRVING, TX, 75039-5421
Telephone	972-443-4000
CIK	0001314514
SIC Code	2820 - Plastic Material, Synthetic Resin/Rubber, Cellulos (No Glass)
Industry	Commodity Chemicals
Sector	Basic Materials
Fiscal Year	12/31



CELANESE US HOLDINGS LLC

\$400,000,000 5 ⁷/₈ % Senior Notes due 2021

**Term Sheet
May 2, 2011**

Issuer:	Celanese US Holdings LLC
Guarantors:	Celanese Corporation and certain subsidiaries
Principal Amount:	\$400,000,000
Title of Securities:	5 ⁷ / ₈ % Senior Notes due 2021 (the "Notes")
Maturity:	June 15, 2021
Offering Price:	100%, plus accrued interest from May 6, 2011, if any.
Coupon	5.875%
Yield to Maturity:	5.875%
Interest Payment Dates:	June 15 and December 15, commencing December 15, 2011
Record Dates:	June 1 and December 1
Optional Redemption:	Make-whole call at T+50 bps
Joint Book-Running Managers:	Merrill Lynch, Pierce, Fenner & Smith Incorporated Barclays Capital Inc. Deutsche Bank Securities Inc. HSBC Securities (USA) Inc. Morgan Stanley & Co. Incorporated RBS Securities Inc.
Co-Managers:	J.P. Morgan Securities LLC Citigroup Global Markets Inc.
Trade Date:	May 2, 2011
Settlement Date:	May 6, 2011 (T+4)
Distribution:	Registered Offering

Net Proceeds: We estimate that the net proceeds of this offering, after deducting underwriting discounts and commission and estimated offering expenses from the sale of the notes will be approximately \$392 million.

CUSIP Number: 15089QAC8

ISIN Number: US15089QAC87

The issuer has filed a registration statement (including a prospectus) with the Securities and Exchange Commission for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the preliminary prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the Next-Generation EDGAR System on the SEC web site at www.sec.gov. Alternatively, the issuer or any underwriter will arrange to send you the prospectus if you request it by BofA Merrill Lynch, Attention: Syndicate Department, 4 World Financial Center, Mail Code: NY3-004-07-09, 250 Vesey Street, 7th Floor, New York, NY 10080, telephone: 800-294-1322, e-mail: dg.Prospectus_Distribution@baml.com.

The information in this communication supersedes the information in the preliminary prospectus supplement to the extent it is inconsistent with such information. Before you invest, you should read the preliminary prospectus supplement (including the documents incorporated by reference therein) for more information concerning the Issuer and the Notes.

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